

**United States Bankruptcy Court  
District of Delaware**

In re: FTX Trading Ltd., *et al.*

Case No. 22-11068 (JTD) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

**Boway Holdings, LLC**

Redacted

Name of Transferee

Name of Transferor

Name and Address where notices to Transferee should be sent:

Claim Amount: \$18,135,482.41, plus all interest, fees and other recoveries due.

Boway Holdings, LLC  
1301 Avenue of the Americas, 34th Floor  
New York, NY 10019  
Attention: Colin McLafferty

Confidential Creditor with Unique Customer Code:  
05629853

FTX Account ID 126869628

Name and Address where notices to Transferor should be sent: Address on file

Schedule/Claim No.	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
Schedule ID 221106805610325;	Redacted	100%	FTX Trading Ltd.	22-11068
Seller's claims identified on Amended Schedule F-19 of FTX Trading Ltd. (Docket No. 1748)	Redacted	100%	FTX Trading Ltd.	22-11068
Claim No. 89636 (Customer Claim Confirmation ID No. 3265-70-UPDATE-916765743 and submitted on December 12, 2023); Claim No. 85330, and submitted on September 28, 2023); Claim No. 57033 (Customer Claim Confirmation ID No. 3265-70-APQUQ-827807291 and submitted on September 20, 2023)	Redacted	100%	FTX Trading Ltd.	22-11068

**(signature page follows)**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**BOWAY HOLDINGS, LLC**

By: Oaktree Fund GP, LLC

Its: Manager

By: Oaktree Fund GP I, L.P.

Its: Managing Member

By: Steven Tesoriere Date: 12/14/2023  
Name: Steven Tesoriere Managing Director  
Title:

By: Colin McLafferty Date: 12/14/2023  
Name: Colin McLafferty Vice President  
Title:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, District of Delaware

Redacted (with Unique Customer Code: 05629853 and FTX Account ID 126869628 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **Boway Holdings, LLC** ("**Buyer**"), 100% of all Seller's right, title and interest in and to the claims of Seller (including, without limitation, all right, title and interest in and to the those certain proofs of claim docketed as Claim No. 57033, Claim No. 85330, Claim No. 89636, and Seller's claims identified on Amended Schedule F-19 of FTX Trading Ltd. (Docket No. 1748)), in the amount not less than \$18,135,482.41, against FTX Trading Ltd. in the bankruptcy case entitled *In re: FTX Trading Ltd., et al.*, and pending in the United States Bankruptcy Court, District of Delaware, under Case No. 22-11068 (JTD) (Jointly Administered), which claims are described (i) in Claim No. 89636 (Customer Claim Confirmation ID No. 3265-70-UDATE-916765743 and Schedule ID 221106805610325) and Claim No. 57033 (Customer Claim Confirmation ID No. 3265-70-APQUQ-827807291 and Schedule ID 221106805610325) and (ii) on Amended Customer Schedule F-19 of FTX Trading Ltd. (Docket No. 1748) ((i) and (ii), collectively, the "**Claim**").

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 14th day of December, 2023.

SELLER:

By: Redacted  
Name: Redacted

BUYER:

**BOWAY HOLDINGS, LLC**

By: Oaktree Fund GP, LLC  
Its: Manager

By: Oaktree Fund GP I, L.P.  
Its: Managing Member

By: Steven Tesoriere  
Name: Steven Tesoriere Managing Director  
Title:

By: Colin McLafferty  
Name: Colin McLafferty Vice President  
Title:

**Identity of Transferor/Seller**

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.